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**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

This is an Abridged Prospectus containing salient features of the Prospectus dated November 27, 2025 filed with the Registrar of Companies, Rajasthan at Jaipur (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange ([www.nseindia.com](http://www.nseindia.com)), the Company ([www.kanhastainless.com](http://www.kanhastainless.com)) and the Lead Manager ([www.kreocapital.com](http://www.kreocapital.com)). Unless otherwise specified, all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS TWELVE PAGES PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



**SHRI KANHA STAINLESS LIMITED**

Corporate Identification Number: U27109RJ2015PLC047890 | Date of Incorporation: July 10, 2015

Registered Office	Corporate Office	Email and Telephone	Contact Person	Website
Plot No. 70-B, Unit No. 401-402, 4 <sup>th</sup> Floor, Trimurty Prime Tower, Nirwaroo Road, Jhotwara, Jaipur – 302 012, Rajasthan, India.	N.A.	<b>Telephone:</b> +91 925 704 3976 <b>E-mail:</b> <a href="mailto:info@kanhastainless.com">info@kanhastainless.com</a>	Arzoo Mantri, Company Secretary and Compliance Officer	<a href="http://www.kanhastainless.com">www.kanhastainless.com</a>

**PROMOTERS OF OUR COMPANY: JAI BHAGWAN AGARWAL, KAVITA AGARWAL, SHASHANK AGRAWAL AND NEHA AGARWAL**

**DETAILS OF ISSUE TO PUBLIC**

Type	Fresh Issue Size	Offer for Sale	Total Issue Size	Eligibility 229(1) / (2) & Share Reservation among NII & RII
Fresh Issue	51,42,400 Equity Shares of face value of ₹10/- each aggregating up to ₹4,628.16 lakhs	NA	51,42,400 Equity Shares of face value of ₹10/- each aggregating to ₹ 4,628.16 lakhs	This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations, 2018 as amended

These Equity Shares are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). For the purposes of this Issue, NSE is the Designated Stock Exchange.

**Details of OFS by Promoters/ Promoter group/ other selling shareholders: NIL**

**ISSUE PRICE, MINIMUM APPLICATION LOT AND INDICATIVE TIMELINES**

The below dates are indicative. However actual dates may vary.

<b>Issue Price *</b>	Rs. 90.00 per equity shares of face value of Rs. 10 each	<b>Minimum Lot Size</b>	1600 Equity shares
<b>Issue Opening Date</b>	Wednesday, December 3, 2025	<b>Initiation of Unblocking of funds / Refund</b>	Monday, December 8, 2025
<b>Issue Closing Date</b>	Friday, December 5, 2025	<b>Credit of Equity Shares to demat accounts of Allottee's</b>	Tuesday, December 9, 2025
<b>Finalization of basis of allotment with the Designated Stock Exchange</b>	Monday December 8, 2025	<b>Commencement of trading of Equity Shares on the Stock Exchanges</b>	Wednesday December 10, 2025

\*For details of Issue price and Basis of Issue Price, please refer to page 113 of Prospectus.

**Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:**

Types of transactions	Weighted Average Cost of Acquisition (in ₹)	IPO Price times to WACA Price
WACA of Primary Issuance (except for bonus issue) (exceeding 5% of the pre issue capital)	NA*	NA
WACA for secondary sale / acquisition (exceeding 5% of the pre issue capital)	NA*	NA
Weighted average cost of acquisition on the last five primary or secondary transactions	10.00	9.00

\*Calculated for last 18 months

**RISKS IN RELATION TO FIRST ISSUE**

This being the first public Issue of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of each Equity Share is ₹ 10/-. The Issue Price as determined by our Company, in consultation with the Lead Manager, on the basis of the assessment of market demand for the Equity Shares, as stated under "Basis for Issue Price" on page 113 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after Listing.

# IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page No. 26 of this Prospectus.

## PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchange i.e., [www.nseindia.com](http://www.nseindia.com); and the Lead Manager i.e., [www.kreocapital.com](http://www.kreocapital.com)

## PRICE INFORMATION OF LEAD MANAGER – KREO CAPITAL PRIVATE LIMITED

### TRACK RECORDS OF PAST ISSUES HANDLED BY KREO CAPITAL PRIVATE LIMITED

Sr. No.	Issuer Name	Issue size (₹ In Cr.)	Issue Price (₹)	Listing date	Opening price on listing date	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 30 <sup>th</sup> calendar days from listing*	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 90 <sup>th</sup> calendar days from listing*	+/- % change in Price on closing price, [+/- % change in closing benchmark]- 180 <sup>th</sup> calendar days from listing*
<b>Main Board</b>								
NIL								
<b>SME Board</b>								
1.	3C IT Solutions and Telecoms (India) Limited <sup>^</sup>	11.44	52.00	12-06-2024	43.01	-26.69% [+4.30%]	-29.65% [+6.47%]	-48.27% [+6.66%]
2.	Active Infrastructures Limited <sup>§</sup>	77.83	181.00	28-03-2025	181.00	-6.08% [+2.21%]	-6.08% [+7.34%]	-5.47% [+7.02%]

\*Disclosures subject to recent no issues (initial public offerings) in current financial year and 3 preceding financial years

Name of BRLM and contact details (Telephone and email id) of each LM	<b>Kreo Capital Private Limited</b> Tel No.: 0712-2997550/ 0712-2997551 Email Id: <a href="mailto:office@kreocapital.com">office@kreocapital.com</a>
Name of Syndicate Members	<b>Intellect Stock broking Limited</b>
Name of Registrar to the Issue and contact details	<b>MAS Services Limited</b> T-34, 2nd Floor, Okhla Industrial Area, Phase-II New Delhi- 110 020 Telephone: +91 112 638 7281/83, 114 132 0335 Facsimile: +91 112 638 7384 E-mail: <a href="mailto:ipo@masserv.com">ipo@masserv.com</a> Investor grievance: <a href="mailto:investor@masserv.com">investor@masserv.com</a>
Name of Market Maker	<b>Giriraj Stock Broking Private Limited</b> Tel. No.: +91 (033) 4005 4519 Email: <a href="mailto:girirajstock@yahoo.com">girirajstock@yahoo.com</a>
Name of Statutory Auditor	<b>Bhojak Lunawat &amp; Company</b> Contact Person: Praful Bhojak Email Id: <a href="mailto:praful@capraful.com">praful@capraful.com</a> Telephone: +91 96654 19001
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Application Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=34</a> , or at such other websites as may be prescribed by SEBI from time to time. In accordance with SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RIIs applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> and <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43">https:// www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=43</a> respectively, as updated from time to time.

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Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> , as updated from time to time.
Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stockbrokers who can accept applications from investors, as applicable	In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the RTAs eligible to accept Applications forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI ( <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> ), and updated from time to time. For details on RTA, please refer to <a href="http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> . In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of the Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI ( <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> ) and updated from time to time.

### PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1	Jai Bhagwan Agarwal	Individual	Mr. Jai Bhagwan Agarwal, aged 61 years, is the Chairman, Managing Director and Promoter of our Company. He has completed his Matriculation from Himachal Pradesh Board of School Education in the year 1981. He has been associated with our Company since its incorporation. He is also the founder of Navbharat Tubes Private Limited, a group company incorporated in year 1992. He has over 30 years of experience in stainless steel industry. His unwavering commitment to quality, affordability, and accessibility has played a pivotal role in establishing Shri Kanha Stainless as a trusted name in the industry. His Visionary leadership and commitment to customer satisfaction have been instrumental in establishing Shri Kanha Stainless Limited as a trusted and respected name in the stainless-steel sector.
2	Kavita Agarwal	Individual	Mrs. Kavita Agarwal, aged 58 years, is the Non- Executive Director and Promoter of our Company. She attended University of Rajasthan to pursue bachelor's degree in arts. She has been associated with our Company as a shareholder since incorporation and in the capacity of a director since September 30, 2017. She has been re-designated to Non-Executive Director from Executive Director with effect from March 20, 2025. Currently, she is also associated with Navbharat Tubes Private Limited in the capacity of director. she has actively contributed to the strategic and governance aspects of the company.
3	Shashank Agrawal	Individual	Mr. Shashank Agrawal, aged 38 years, is the Promoter and currently designated as Whole Time Director of our Company. He has completed the two years full time Programme in Planning and Entrepreneurship in the year 2011 from IIPM, Jaipur. He has been associated with our Company since incorporation He plays a pivotal role in the company as he oversees the commercial dimensions of operations. He has more than 13 years of experience in the stainless-steel industry. He brings with him deep industry knowledge and leadership capabilities. In addition to his role in our organization, he also serves a director on the board of various other companies reflecting his expertise.
4	Neha Agarwal	Individual	Neha Agarwal, aged 35 years, is the Chief Financial Officer of our Company. She holds bachelor's degree in Bachelor of commerce (Honours) from IP College for Women, Delhi University. In the past she was associated with our company as a director and she has been responsible for handling the company's accounts since incorporation. She holds more than 7 years of experience in Finance. She has been appointed as Chief Financial Officer of the Company in November 2024.

### BUSINESS OVERVIEW AND STRATEGY

Our company is a manufacturer of precision stainless steel cold rolled strips, offering a wide range of thin and ultra-thin variants designed to meet diverse industrial requirements. The company's products are widely used across various sectors including the textile, automotive, chemical industries, as well as in flexible tubes, capillary tubes, clocks, watches, and electrical equipment. With a strong focus on quality, innovation, and customer satisfaction, the company aims to be a profitable, value-driven, and ethically sound enterprise. It emphasizes understanding customer needs through clear communication, delivering exceptional service, and maintaining high ethical standards in all operations. Our company manufactures coils in the 200, 300, and 400 stainless steel series, with thicknesses ranging from 0.08 mm to 2.00 mm, and offers slitting from 5 mm and above in hard or soft form based on customer requirements. The plant has a production capacity of 14,000 MTPA. For further details, please refer to chapter titled "Our Business" beginning on Page No. 134 of this Prospectus.

**Business Strategy:** The installation of 1150 mm 4-Hi AGC Reversible Rolling Machine from China, is expected to significantly enhance the Company's capacity utilization, increasing production capacity by 2.5 times compared to the current level. With this setup, the Company will become the third entity in India to possess such advanced equipment, following Jindal Stainless Limited and one other. This strategic move will enable higher production volumes and improved operational margins. Importantly, this advanced rolling machine is rare in the Indian market, positioning the Company in a highly competitive and potentially monopolistic segment. The uniqueness of this machine in the domestic landscape will provide the Company with a distinct technological edge and open up new opportunities in the markets. The installation of this machinery is a key milestone in the Company's strategic roadmap, reflecting its proactive approach to innovation, quality enhancement, and long-term value creation.

**Product /Service Offering:** The Company's main products offering comprises of (1) Cold Rolling of Stainless-Steel Precision Strips; (2) Stainless Steel Circle; and (3) Stainless Steel Sheet.

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**Revenue segmentation by product/service offering:** The revenue earned from the sale of our products during the period ended September 30, 2025 and Fiscals 2025, 2024 and 2023 have been provided below:

S. No.	Items	Sep 30, 2025	As % of total Revenue	F.Y. 2024-25	As % of total Revenue	F.Y. 2023-24	As % of total Revenue	F.Y. 2022-23	As % of total Revenue
1	HR/CR SS Coil/Slitted	7,245.72	65.74%	13,729.66	94.17%	11,103.57	85.17%	12,322.03	91.25%
2	CR SS Circle	3,532.44	32.05%	1,51.74	1.04%	1,90.27	1.46%	2,21.10	1.64%
3	CR SS Sheet	38.78	0.35%	1,98.92	1.36%	1,13.55	0.87%	3,61.15	2.67%
4	Others	2,05.59	1.86%	4,98.78	3.42%	1,630.05	12.50%	5,99.67	4.44%
	<b>Total Revenue</b>	<b>11,022.53</b>	<b>100%</b>	<b>14,579.11</b>	<b>100%</b>	<b>13,037.44</b>	<b>100%</b>	<b>13,503.95</b>	<b>100%</b>

**Geographies Served:** For detailed description please refer page number 134 of this Prospectus.

**Key Performance Indicators**

*(₹ in lakhs except percentages and ratios)*

Particulars	September 30, 2025	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from Operations(1)	11,022.53	14,579.11	13,037.44	13,503.95
EBITDA(2)	924.64	1338.01	824.29	436.32
EBITDA Margin (%) (3)	8.39%	9.18%	6.32%	3.23%
PAT(4)	425.64	579.03	260.27	72.02
PAT Margin (%) (5)	3.86%	3.96%	2.00%	0.53%
Return on equity (%) (6)	26.55%	47.61%	40.85%	19.11%
Debt equity ratio (times) (7)	3.49	4.19	8.47	10.71
Current Ratio (8)	1.05	1.01	0.81	0.70

# As certified by the Statutory Auditor vide their certificate dated November 25, 2025.

**Explanation for the Key Performance Indicators**

- (1) Revenue from operation means revenue from sales and other operating revenues
- (2) EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses - Other Income
- (3) EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
- (4) PAT is calculated as Profit before tax – Tax Expenses
- (5) PAT Margin is calculated as PAT for the year divided by revenue from operations
- (6) Return on Equity is ratio of Profit after Tax and Average Shareholder fund
- (7) Debt to Equity ratio is calculated as Long-Term Debt + Short Term Debt divided by equity
- (8) Current Ratio is calculated by dividing Current Assets to Current Liabilities

**Client Profile or Industries Served:** We operates in B2B segment and supplies its products to industrial customers. For detail on Customer wise sales break up, please refer to page 134 of the Prospectus.

**Revenue segmentation in terms of top 5/10 clients or Industries:**

**Financial year ended March 31,**

Particulars	Up to 30 <sup>th</sup> September 2025	% of Total Sales	FY 2025	% of Total Sales	FY 2024	% of Total Sales	FY 2023	% of Total Sales
Top 10	9,149.91	83.01%	12,030.06	82.52%	10,277.44	78.83%	10,318.75	76.41%
Top 5	6,224.56	56.47%	9,945.46	68.22%	8,364.29	64.16%	9,257.17	68.55%

**Intellectual Property:**

For details of our intellectual property, please refer to page 251 of the Prospectus.

**Market Share:** Not Ascertainable

**Manufacturing plant, if any:** The Company's processing facility is located at C-40-C, SKS Industrial Area, Reengus, Sikar, Rajasthan, 332404

**Employee Strength:** 80 Employees as on September 30, 2025 for detailed description please refer page no. 134 of the Prospectus.

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**BOARD OF DIRECTORS**

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	<b>Mr. Jai Bhagwan Agarwal</b>	Chairman and Managing Director	Mr. Jai Bhagwan Agarwal, aged 61 years, is the Chairman, Managing Director and Promoter of our Company. He has completed his Matriculation from Himachal Pradesh Board of School Education in the year 1981. He has been associated with our Company since its incorporation. He is also the founder of Navbharat Tubes Private Limited, a group company incorporated in year 1992. He has over 30 years of experience in stainless steel industry. His unwavering commitment to quality, affordability, and accessibility has played a pivotal role in establishing Shri Kanha Stainless as a trusted name in the industry. His Visionary leadership and commitment to customer satisfaction have been instrumental in establishing Shri Kanha Stainless Limited as a trusted and respected name in the stainless-steel sector.	Indian Companies i. Navbharat Tubes Private Limited ii. Krypton Stainless Private Limited iii. Govind Mohan Steel Private Limited Foreign Companies Nil Limited Liability Partnerships Nil
2.	<b>Mr. Shashank Agrawal</b>	Whole-Time Director	Mr. Shashank Agrawal, aged 38 years, is the Promoter and currently designated as Whole Time Director of our Company. He has completed the two years full time Programme in Planning and Entrepreneurship in the year 2011 from IIPM, Jaipur. He has been associated with our Company since incorporation. He plays a pivotal role in the company as he oversees the commercial dimensions of operations. He has more than 13 years of experience in the stainless-steel industry. He brings with him deep industry knowledge and leadership capabilities. In addition to his role in our organization, he also serves a director on the board of various other companies reflecting his expertise.	Indian Companies i. Govind Mohan Steel Private Limited ii. Shri Hanumant Pipes Private Limited iii. Navbharat Tubes Private Limited iv. Krypton Stainless Private Limited Foreign Companies Nil Limited Liability Partnerships Nil
3.	<b>Mrs. Kavita Agarwal</b>	Non-Executive Director	Mrs. Kavita Agarwal, aged 58 years, is the Non- Executive Director and Promoter of our Company. She attended University of Rajasthan to pursue bachelor's degree in arts. She has been associated with our Company as a shareholder since incorporation and in the capacity of a director since September 30, 2017. She has been re-designated to Non-Executive Director from Executive Director with effect from March 20, 2025. Currently, she is also associated with Navbharat Tubes Private Limited in the capacity of director. she has actively contributed to the strategic and governance aspects of the company.	Indian Companies i. Navbharat Tubes Private Limited Foreign Companies Nil Limited Liability Partnerships Nil
4.	<b>Ms. Priyanshi Agrawal</b>	Independent Director	Ms. Priyanshi Agrawal, is an Associate Member of the Institute of Company Secretaries of India (ICSI) has accumulated a total experience of more than 2 years in corporate compliance, secretarial practices, and company law matters. which comprises 21 months of training and 6 months of experience in her current role with Signoria Creation Limited as a Company Secretary & Compliance Officer were she joined since February 2025. Her expertise spans secretarial compliance audits, IPO due diligence, drafting notices and minutes for Board and Shareholder meetings, preparation of annual reports, allotment and transfer of equity shares, conversion of preference shares into equity, and borrowing-related compliances. She has handled major corporate actions including incorporation and closure of companies/LLPs, share splits/consolidations, dividend and share transfers, change in object clauses, shifting registered offices (including inter-state moves), conversion between public and private company status, right/bonus/preferential issues of shares, and compounding of offences. Additionally, she is experienced in maintaining statutory records and registers, and ensuring timely and accurate compliance under the Companies Act, 2013. She joined our Board on February 11, 2025	Indian Companies Nil Foreign Companies Nil Limited Liability Partnerships Nil



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Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
5.	Mr. Abhishek Sharma	Independent Director	Abhishek Sharma, is a qualified Company Secretary with professional experience of more than 2 years in corporate compliance, secretarial practices, and NBFC regulatory processes. He is currently serving as the Company Secretary at Shera Metal Private Limited, Jaipur, since February 2025, and previously worked as Compliance Head at Diwakar Tracom Private Limited, Jaipur, from April 2023 to February 2025. His expertise includes company and LLP formation, alteration of constitutional documents, drafting and vetting agreements, annual and XBRL filings, managing corporate events such as rights issues, private placements, buybacks, and capital changes, conducting secretarial audits, handling registered office shifts, and overseeing company and LLP closures. He is also well-versed in NBFC operations including CKYC and CERSAI registration, statutory filings (DNBS-02, DNBS-10, DNBS-13), credit bureau reporting, dealer cum customer CKYC, and working with Jaguar 160 NBFC software. Additionally, he has experience in GST registration and returns, accounting in Tally ERP 9, and Udyam registration.	Indian Companies Nil Foreign Companies Nil Limited Liability Partnerships Nil

For further details, please refer chapter titled “Our Management” on page no.172 of the Prospectus.

## OBJECTS OF THE ISSUE

### Details of means of finance:

Our Company proposes to deploy gross proceeds of the fresh issue for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Rs. In Lakhs)

Sr. No.	Particulars	Expenses Already Incurred till November 27, 2025	Amount Proposed to be Utilized from the Net Proceeds in FY 2026	Total
1	Upgradation of existing manufacturing facility by installation of 1150 mm 4-Hi AGC Reversible Rolling Machine**	198.35	1200.29	1398.64
2	Prepayment or repayment of certain secured and unsecured loans availed by our Company	Nil	1800.00	1800.00
3	Funding of working capital requirements of our Company	Nil	548.46	548.46
4	General corporate purposes <sup>#</sup>	Nil	500.00	500.00
	<b>Total</b>	<b>198.35</b>	<b>4048.75</b>	<b>4247.1</b>

<sup>#</sup> The amount utilised for general corporate purposes shall not exceed 15% of the Gross Proceeds or Rs. 10 crores, whichever is less, in accordance with SEBI ICDR Regulations.

The entire amount of Issue Proceeds will be utilised during FY 2026.

Since the entire fund requirement are to be funded from the proceeds of the Fresh Issue, there is no requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the proposed Issue.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years:** NA

**Name of monitoring agency, if any:** The Company has appointed Infomerics Valuation And Rating Limited as monitoring agency for the Issue.

**Terms of Issuance of Convertible Security, if any:** Not Applicable

SHAREHOLDING PATTERN		
Particulars	Pre-Issue	
	No. of Shares	% Holding
Promoters and Promoter Group	1,04,40,000	100.00
Public	Nil	Nil
<b>Total</b>	<b>1,04,40,000</b>	<b>100.00%</b>

**Number/amount of equity shares proposed to be sold by selling shareholders, if any:** Not Applicable

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**RESTATED AUDITED FINANCIAL STATEMENTS**

(Rs. in Lakhs except EPS, Return on Networth and)

Particulars	Sep 30, 2025	Fiscal 2025	Fiscal 2024	Fiscal 2023
Total Income	11,022.50	14,579.11	13,037.44	13,503.95
Net Profit / (Loss) before tax and extraordinary items	599.89	768.40	352.65	94.58
Net Profit / (Loss) after tax and extraordinary items	425.64	579.03	260.27	72.02
Equity Share Capital	1,044.00	87.00	87.00	87.00
Reserves & Surplus (after revaluation reserves)	559.40	1,129.18	550.16	289.89
Net Worth	1,603.40	1,216.18	637.16	376.89
EPS (in Rs.)- Basis & Diluted	4.08	5.55	2.49	0.69
Return on Net worth (%)	26.55%	47.61%	40.85%	19.11%
NAV per equity share (face value of Rs. 10 each)	15.36	11.65	6.10	3.61

For further details, please refer chapter titled “Financial Statements as Restated” on page no. 228 of the Prospectus.

**INTERNAL RISK FACTORS**

Below mentioned risks are the top 5 risk factors as per the Prospectus:

1. Our expansion into new product categories and an increase in the number of products offered by us may expose us to new challenges and more risks.
2. Our Company had negative cash flows in the past years, details of which are given below. Sustained negative cash flow could impact our growth and business.
3. We generate our major portion of sales from our operations in certain geographical regions. Any adverse developments affecting our operations in these regions could have an adverse impact on our revenue and results of operations.
4. Significant Related Party Transactions with Group Company (Navbharat Tubes Private Limited) for Sales and Purchases
5. There are outstanding litigations involving our Company which, if determined adversely, may adversely affect our business and financial condition.

For further details, please refer to the chapter titled ‘Risk Factors’ on page 26 of the Prospectus.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

**A. Total Number of Outstanding Litigations Against the Company, Director, Promoters, Subsidiaries and the Amount Involved**

Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Material Civil Litigations	Aggregate amount involved (Amount in Rs. Lakhs)
<b>Company</b>					
By our Company	Nil	Nil	Nil	1	60.00
Against our Company	1	1	Nil	Nil	740.53
<b>Directors</b>					
By our Directors	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil
<b>Promoters</b>					
By our Promoters	1	Nil	Nil	Nil	Nil*
Against our Promoters	Nil	2	Nil	Nil	105.13
<b>Our KMPs and SMPs</b>					
By our KMPs and SMPs	Nil	Nil	Nil	Nil	Nil
Against our KMPs and SMPs	Nil	Nil	Nil	Nil	Nil
<b>Our Group Companies</b>					
By our Group Companies	Nil	Nil	Nil	Nil	Nil
Against our Group Companies	Nil	2	Nil	3	60.06

\* Not quantifiable

**B. Brief details of top 5 material outstanding litigations against the company and amount involved:**

*Indirect Tax Proceedings against our Company*

Shri Kanha Stainless Limited: Shri Kanha Stainless Private Limited has filed an appeal against a demand order issued under Section 73 of the CGST Act for the financial year 2018–2019, alleging incorrect availing of Input Tax Credit (ITC) and incorrect determination of tax liability on goods classified under HSN 7306 (iron or steel line pipes). The total disputed demand amounts to ₹15,53,265, comprising IGST, CGST, SGST, and associated penalties, with no part of the demand admitted by the appellant. A pre-deposit of ₹1,41,207 (10% of the disputed tax) has been made as required. The appellant has requested a personal hearing and challenged the order on legal and factual grounds, seeking full relief from the demand.

*Material Civil Proceedings against our Company*

**IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS**

1. Shri Kanha Stainless Private Limited has filed a complaint before the Rajasthan State Consumer Commission against Housing Development Financial Bank (HDFC Bank), alleging that despite full repayment of its outstanding loans through Kotak Mahindra Bank, HDFC Bank unlawfully placed a hold on the remitted funds, citing an alleged panel interest of ₹54,26,802.93 and demanding pre-payment charges. The company contends that these charges are baseless, contrary to RBI guidelines and the MSME Act, and that no prior notice of non-compliance was given. The complaint further alleges that HDFC Bank failed to issue a No Dues Certificate and return original documents, resulting in business disruption, financial loss, and mental distress. The company seeks a declaration that the charges are void, immediate release of its account and documents, compensation, interest, and legal costs. The matter, filed on May 17, 2024, is currently pending before the Consumer Commission.
  2. Akhilesh Kumar Singh, a 43-year-old machine operator employed by Kanha Steels Private Limited, suffered a serious workplace accident on August 27, 2018, due to a technical fault in factory machinery. The incident resulted in Singh's right hand being crushed, causing permanent and total disability. At the time of the accident, Singh was earning a monthly salary of ₹. 20,000, along with additional allowances for food and lodging. Following the accident, Akhilesh Kumar Singh was rendered incapable of performing any income-generating work and was subsequently terminated from his employment. Despite multiple requests, neither Kanha Steels Private Limited nor its insurance provider, Kanha Steels Private Limited, provided compensation for his injury, loss of income, or medical expenses. Akhilesh Kumar Singh has initiated legal proceedings before the Workmen's Compensation Authority, seeking compensation, interest, and penalties, and has asserted that both the employer and the insurer are responsible for the payment of compensation arising from his permanent disability and loss of livelihood. The matter remains pending adjudication.
- C. **Regulatory Action, if any- disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any:** N.A.
- D. **Brief details of outstanding criminal proceedings against Promoters:** N.A.

For further details, please refer chapter titled "Outstanding Litigation and Material Developments" on page 242 of the Prospectus.

**ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NIL**

**DECLARATION BY THE COMPANY**

We hereby declare that, all the relevant provisions Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India or the regulations/ guidelines issued by Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Draft Prospectus/ Prospectus is contrary to the provisions of the Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/ guidelines issued, as the case may be. We further certify that all statements in this Draft Prospectus/ Prospectus are true and correct.



# IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street,P B No 114,Nanavati Mahalaya,Fort Mumbai Maharastr 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 025.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocomdb@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022- 22694426/22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	“hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - 1 Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbpb@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infiniti, 6 <sup>th</sup> Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797/022- 43430710 / 022-43430701	022-22654779	bm1050@obc.co.in

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pncapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajinder Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-0288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muralleedharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462, 71991463 71991465	-	sukhathankaroa@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile: 9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/cmssc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyajacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tnbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255- 22672247(M)- 22673435(CM)	022-22670267	Mumbaiifort_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	lqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163, 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasisb@unitedbank.co.in brjeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiifort@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com)